

SUPREME COURT, STATE OF COLORADO  
TWO EAST 14<sup>TH</sup> AVENUE  
DENVER, COLORADO 80203

CASE NO. 02SA329

ORIGINAL PROCEEDING IN UNAUTHORIZED PRACTICE OF  
LAW

**RECEIVED**

**Petitioner:**

THE PEOPLE OF THE STATE OF COLORADO,

v.

**Respondent:**

JAMES JOHN JORISSEN, II  
a/k/a JAY J. JORIGSEN

JAN 29 2003

ATTORNEY  
REGULATION

**ORDER OF COURT, INJUNCTION AND COSTS**

Upon consideration of the Motion to Proceed,  
together with the file herein, and now being sufficiently advised  
in the premises,

IT IS ORDERED that the Respondent is ENJOINED from  
engaging in the unauthorized practice of law.

IT IS FURTHER ORDERED that the Respondent refund  
\$2050.00 plus interest at the statutory rate from the date of  
this order to Carl John Williams.

IT IS FURTHER ORDERED that the costs and expenses of  
this action are assessed against the Respondent.

BY THE COURT, JANUARY 29, 2003.



cc:

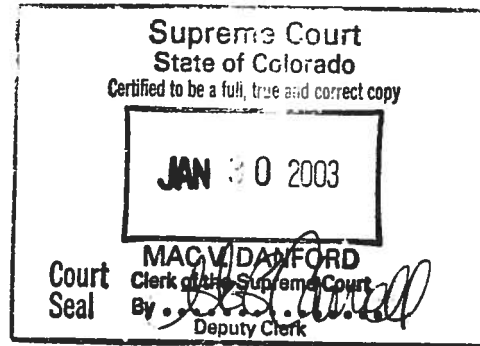
James Coyle  
Deputy Regulation Counsel

James J. Jorissen, II  
5004 92<sup>nd</sup> Ave., #181  
Westminster, CO 80031

James J. Jorissen, II  
9604 W. Chatfield Ave., #C  
Littleton, CO 80128

James Jorissen, II  
8300 Sheridan #8C  
Arvada, CO 80003

James Jorissen, II  
c/o Adrian Jorissen  
2912 Alderwood Ave.  
Bellingham, WA 98225



SUPREME COURT, STATE OF COLORADO  
2 East 14<sup>th</sup> Avenue, 4<sup>th</sup> Floor  
Denver, Colorado 80203

ORIGINAL PROCEEDING IN UNAUTHORIZED  
PRACTICE OF LAW

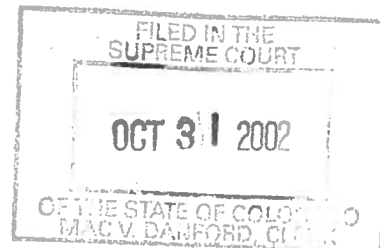
Petitioner:  
THE PEOPLE OF THE STATE OF COLORADO

vs.

Respondent:  
JAMES JOHN JORISSEN, II  
a/k/a JAY J. JORIGSEN

James C. Coyle # 14970  
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▲ COURT USE ONLY ▲

Case Number: 02SA329

**PETITION FOR INJUNCTION**

Petitioner, by and through James C. Coyle, Deputy Regulation Counsel, respectfully requests that the Colorado Supreme Court issue an order pursuant to C.R.C.P. 234 directing the respondent to show cause why he should not be enjoined from the unauthorized practice of law. As grounds therefor, counsel states as follows:

1. The respondent, James John Jorissen, II, a/k/a Jay J. Jorigsen, is not licensed to practice law in the state of Colorado. The respondent's last known business address is 5004 92<sup>nd</sup> Avenue, #181, Westminster, CO 80031. The respondent's last known residential address is 9604 West Chatfield Avenue, #C, Littleton, CO 80128.

2. The respondent holds himself out as an "Equalizer, Financial/Paralegal Services, Consultant of Specialized Services."

3. Carl John Williams is an 87 year old man. Mr. Williams hired the respondent to prepare a series of trusts and a limited partnership agreement for him. Rick Wilkinson (Mr. William's son-in-law), Linda Wilkinson (Mr. William's daughter), and Andrea Adamson (another daughter of Mr. Williams) were named as trustees and beneficiaries.

4. The respondent prepared the trusts and limited partnership agreement. The respondent charged Mr. Williams \$2,050 for these services.

5. Mr. Williams paid the respondent by check dated January 9, 2002, and made payable to "On Time Services," an active limited partnership maintained by the respondent and registered with the Colorado Secretary of State's Office.

6. The documents prepared by the respondent included a "Farm Trust #1, Farm Trust #2, Farm Trust #3, Home Trust, Irrevocable Insurance Trust, and a Family Limited Partnership Agreement." The respondent claimed that the documents prepared were a comprehensive estate plan for Mr. Williams and that they would avoid taxes and liability.

7. The respondent also provided Mr. Williams with additional legal advice. The total assets in the estate are somewhere between \$650,000 and \$950,000.

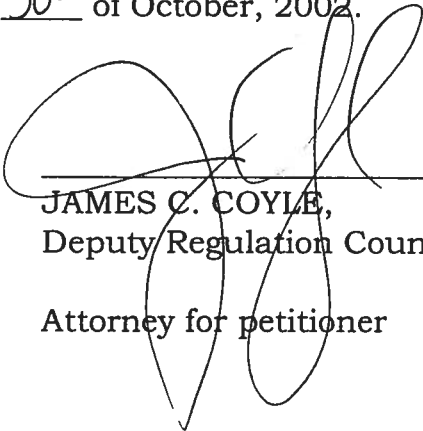
8. When the two daughters and the son-in-law learned of these documents, they asked that Richard Spong, Senior Vice President in the Trust Department at Valley Bank and Trust, review the documents and comment on their effectiveness. Mr. Spong expressed considerable concern over these documents, and urged Mr. Williams to seek the opinion of an attorney on the matter.

9. Mr. Williams has since replaced Mr. Jorrissen's work product with an estate plan prepared by an attorney.

10. By preparing a series of trusts and a limited partnership agreement for Mr. Williams, and by providing legal advice to Mr. Williams, the respondent engaged in the unauthorized practice of law (the unauthorized practice of law includes acting as a representative in protecting, enforcing or defending the legal rights and duties of another and/or counseling advising and assisting that person in connection with legal rights and duties. See *Denver Bar Association v. P.U.C.*, 154 Colo. 273, 391 P.2d 467 (1964)). The respondent does not fall within any of the statutory or case law exceptions.

WHEREFORE, the petitioner prays that this court issue an order directing the respondent to show cause why the respondent should not be enjoined from engaging in any unauthorized practice of law; thereafter that the court enjoin this respondent from the practice of law, or in the alternative that this court refer this matter to a hearing master for determination of facts and recommendations to the court on whether this respondent should be enjoined from the unauthorized practice of law. Furthermore, petitioner requests that the court assess the costs and expenses of these proceedings, including reasonable attorney fees against this respondent; order the refund of any and all fees paid by Mr. Williams to the respondent; and assess restitution against the respondent for losses incurred by Mr. Williams or third parties as a result of the respondent's conduct; and any other relief deemed appropriate by this court.

Respectfully submitted this 30<sup>th</sup> of October, 2002.



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JAMES C. COYLE,  
Deputy Regulation Counsel  
Attorney for petitioner